



AGGREGATE VERIFICATION (V5) WORKSHEET

2025-2026

Federal Student Aid Programs

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. This process is used to compare your FAFSA information to your financial documents. This is a federal requirement under 34CFR. If there are any differences, corrections will be made to the FAFSA and sent to the U.S. Department of Education for confirmation.

What you must do:

- Complete all sections of this form according to your dependency status in Blue or Black ink only. **Incomplete worksheets cause delays and will be returned for completion.**
- You and **one parent** must complete and sign this form (**for dependent students only**).
- Bring, fax, or mail your completed form to the UAPB Student Financial Services Office.
- Do not make any additional income/ household size/ number in college corrections to the FAFSA once this form has been submitted.
- Contact the UAPB Student Financial Services Office if you have questions completing this form.

The final deadline to complete the verification process is established by the Federal government and published in the Federal Register on an annual basis- www.federalregister.gov.

A. STUDENT INFORMATION

| | |
|-------------------|----------------------------------|
| Student Name | UAPB ID# |
| UAPB Email | Phone Number (Include area code) |
| Permanent Address | |
| City/State/Zip | Birthdate |

B. FAMILY SIZE INCLUDES:

DEPENDENT STUDENT:

- ☐ I am considered a dependent student, as defined on the FAFSA, and must provide parental information on the FAFSA.

All household members include:

- Yourself
- Your parent(s) even if you don't live with your parent(s) (including a step-parent, biological parents who live together but are not married, same sex parents that are married, as recognized by state or foreign country).
- Your parent's (s') other children if your parent(s) will provide more than half of their support from July 1, 2025 through June 30, 2026, or if the other children would be required to provide parental information if they were completing a FAFSA for 2025-2026. Include children who meet either of these standards,
- Other people only if they now live with your parent(s), and your parent(s) will provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.

INDEPENDENT STUDENT:

- ☐ I am considered independent, as defined on the FAFSA, which does not require parental information on the FAFSA.

All household members include:

- Yourself
- Your spouse, if married. Must include same sex spouses as recognized by state or foreign country.
- Your children, if any, if you will provide more than half of their support from July 1, 2025 through June 30, 2026, or if the child would be required to provide your information if they were completing a FAFSA for 2025-2026. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.

- The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student (if independent) or parent (if dependent) could claim as a dependent on a U.S. tax return if the student or parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, any unborn children should not be included in the family size. Use a separate sheet if needed to complete the family size below.

| Student's Name | Age | Relationship |
|----------------|-----|---|
| | | SELF |
| Family Members | Age | Relationship to Student |
| | | If dependent – Parent 1 (Contributor); If independent and married – Spouse (Contributor) |
| | | If dependent – Parent 2 (Contributor) |
| | | |
| | | |
| | | |
| | | |

C. INCOME TAX FILING STATUS

Please READ and FOLLOW all given instructions and complete the chart provided below.

Dependent students- must have parent information; therefore, **TWO** boxes must be selected in the chart below. One for the student and one for the parent.
Independent students- must select **ONE** box in the chart below.

2023 FEDERAL INCOME TAX INFORMATION REQUIREMENT - As part of federal student aid eligibility, students, and spouses (if applicable), and parents of dependent students, will be **required** to consent and approve sharing and importing income and tax information from the IRS (DDX) to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse (if married) or parents (of a dependent student) filed separate 2023 IRS income tax returns, all parties must provide consent and approval to share and import income and tax information from the IRS. If a return was not filed, consent and approval remains a requirement.

FOR THOSE WHO DID NOT FILE A 2023 FEDERAL INCOME TAX RETURN - Please attach copies of all 2023 IRS W-2 **AND** 1099 forms. ***Note*-** Independent students, and parent(s), if you are dependent, must also submit a signed statement to attest to this.

| STUDENT | PARENT | PLEASE READ THIS SECTION CAREFULLY |
|---|-----------------------------|--|
| <input type="radio"/> | <input type="radio"/> | IRS Direct Data Exchange (DDX) was used to transfer 2023 income tax return information to the FAFSA. |
| <input type="radio"/> | <input type="radio"/> | I have provided (check one), if DDX was not used: () Tax Return Transcript () Signed Federal 1040 Tax Return with all applicable schedules (ie.1-6) • Copies of Account Transcripts cannot be accepted • If you/ your spouse (if independent) or parents (if dependent) have filed separate returns, copies from each individual must be submitted for processing. |
| <input type="radio"/> | <input type="radio"/> | I filed a tax return and later amended my taxes. • Copies of signed 2023 Federal Tax Return or Tax Return Transcript AND a signed copy of the 1040X form are attached to this form. |
| <input type="radio"/> | <input type="radio"/> | I was not employed, did not have earnings, and was not required to file an IRS Federal Tax Return in 2023. Provide a signed statement indicating you were not required to file a tax return. |
| 4c <input type="radio"/> | 4c <input type="radio"/> | I was employed and had income, but was not required to file a 2023 Federal Tax Return. • Complete the Chart below: List all employer(s) and the amount that was earned in 2023. • Attach copies of all 2023 W-2 and 1099 Forms. Attach a signed and dated statement certifying that you were not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source as indicated above. |
| Non-Tax Filers with 2023 earnings are federally required to submit a copy of all W-2(s) and 1099 forms from each employer with this form. | | |
| COMPLETE CHART ONLY IF BOX 4C ABOVE IS CHECKED | Employer's Name | |
| | 2023 Amount Earned | |
| | IRS W-2 Attached? | |
| | | |

*If additional space is needed please attach

STOP HERE- READ THE FOLLOWING INSTRUCTIONS CAREFULLY

D. SIGNATURES

* Manually sign with a ballpoint pen.

* Forms with digital/electronic/typed signatures cannot be accepted and will be returned.

Each person signing certifies that all the information reported is complete and correct. The student and at least one parent whose information was reported on the 2025-2026 FAFSA must sign and date this worksheet.

Student

Date

Parent

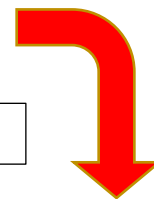
Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

STOP HERE- READ THE FOLLOWING INSTRUCTIONS CAREFULLY

E. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

UAPB ID#



- 1. TO BE SIGNED AT THE INSTITUTION:** The student must **appear in person** at the University of Arkansas at Pine Bluff to verify his or her identity by presenting an unexpired valid government- issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition the student must sign, in the presence of the institutional financial aid official, the Statement of Educational Purpose provided below:
- 2. TO BE SIGNED IN THE PRESENCE OF A NOTARY:** If the student is **unable to appear in person** at the University of Arkansas at Pine Bluff to verify his or her identity, the student must provide to the institution: **(a)** A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and **(b)** The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that, I _____ am the individual signing this Statement of Educational Purpose and that the
Print Student's Name

federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending the UAPB for 2025-2026.

Student's Signature

Date

Student ID Number: _____

For Office Use Only:

Financial Aid Administrator Signature: _____ Date: _____

Notary's Certificate of Knowledge

State of _____ City/County of _____ On _____
Date:

before me, _____ personally appeared, _____
Notary's Name: **Printed Name of Signer**

and proved to me because of satisfactory evidence of identification _____ to be the above-named
Type of unexpired government-issued photo ID provided
person who signed the foregoing instrument.

Witness my hand and official seal _____

Notary's Signature

Date Commission Expires